Form **8879-TE**

Department of the Treasury
Internal Revenue Service

# IRS E-file Signature Authorization for a Tax Exempt Entity

For calendar year 2024, or fiscal year beginning ______________, 2024, and ending ______________, 20___

**Do not send to the IRS. Keep for your records.**

**Go to www.irs.gov/Form8879TE for the latest information.**

OMB No. 1545-0047

**2024**

Name of filer: KINDER FOUNDATION

EIN or SSN: 76-0519073

Name and title of officer or person subject to tax: NANCY G. KINDER, PRESIDENT & CEO

## Part I Type of Return and Return Information

Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line **1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a,** or **10a** below, and the amount on that line for the return being filed with this form was blank, then leave line **1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b,** or **10b,** whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

| | | | | | | |
|---|---|---|---|---|---|---|
| 1a | **Form 990** check here | [ ] | b | **Total revenue,** if any (Form 990, Part VIII, column (A), line 12) | 1b | |
| 2a | **Form 990-EZ** check here | [ ] | b | **Total revenue,** if any (Form 990-EZ, line 9) | 2b | |
| 3a | **Form 1120-POL** check here | [ ] | b | **Total tax** (Form 1120-POL, line 22) | 3b | |
| 4a | **Form 990-PF** check here | [X] | b | **Tax based on investment income** (Form 990-PF, Part V, line 5) | 4b | 321,563. |
| 5a | **Form 8868** check here | [ ] | b | **Balance due** (Form 8868, line 3c) | 5b | |
| 6a | **Form 990-T** check here | [ ] | b | **Total tax** (Form 990-T, Part III, line 4) | 6b | |
| 7a | **Form 4720** check here | [ ] | b | **Total tax** (Form 4720, Part III, line 1) | 7b | |
| 8a | **Form 5227** check here | [ ] | b | **FMV of assets at end of tax year** (Form 5227, Item D) | 8b | |
| 9a | **Form 5330** check here | [ ] | b | **Tax due** (Form 5330, Part II, line 19) | 9b | |
| 10a | **Form 8038-CP** check here | [ ] | b | **Amount of credit payment requested** (Form 8038-CP, Part III, line 22) | 10b | |

## Part II Declaration and Signature Authorization of Officer or Person Subject to Tax

Under penalties of perjury, I declare that [X] I am an officer of the above entity or [ ] I am a person subject to tax with respect to (name of entity) ______________________, (EIN) ______________ and that I have examined a copy of the 2024 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS **(a)** an acknowledgement of receipt or reason for rejection of the transmission, **(b)** the reason for any delay in processing the return or refund, and **(c)** the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

**PIN: check one box only**

[X] I authorize DELOITTE TAX, LLP (ERO firm name) to enter my PIN 19073 (Enter five numbers, but do not enter all zeros)

as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

[ ] As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2024 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Signature of officer or person subject to tax ______________________ Date ____________

## Part III Certification and Authentication

**ERO's EFIN/PIN.** Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN. 76191119073

Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2024 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163,** Modernized e-File (MeF) Information for Authorized IRS *e-file* Providers for Business Returns.

ERO's signature: Rinda Corbin    Date: 05/01/25

**ERO Must Retain This Form - See Instructions**

**Do Not Submit This Form to the IRS Unless Requested To Do So**

Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Trust Treated as Private Foundation**

**Do not enter social security numbers on this form as it may be made public.**

**Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No. 1545-0047

**2024**

Open to Public Inspection

**For calendar year 2024 or tax year beginning , and ending**

Name of foundation: KINDER FOUNDATION

**A Employer identification number:** 76-0519073

Number and street (or P.O. box number if mail is not delivered to street address): 2229 SAN FELIPE, SUITE 1700 | Room/suite:

**B** Telephone number: (713) 529-5537

City or town, state or province, country, and ZIP or foreign postal code: HOUSTON, TX 77019

**C** If exemption application is pending, check here [ ]

**G** Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

**D** 1. Foreign organizations, check here [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation [ ]

**H** Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here [ ]

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) $ 293,377,363.

**J** Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d), must be on cash basis.)

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here [ ]

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

| | Line | Description | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|---|
| Revenue | 1 | Contributions, gifts, grants, etc., received | 60,022,500. | | N/A | |
| | 2 | Check [ ] if the foundation is not required to attach Sch. B | | | | |
| | 3 | Interest on savings and temporary cash investments | | | | |
| | 4 | Dividends and interest from securities | 4,857,967. | 4,857,967. | | STATEMENT 1 |
| | 5a | Gross rents | | | | |
| | b | Net rental income or (loss) | | | | |
| | 6a | Net gain or (loss) from sale of assets not on line 10 | 19,543,497. | | | |
| | b | Gross sales price for all assets on line 6a 53,540,293. | | | | |
| | 7 | Capital gain net income (from Part IV, line 2) | | 19,543,497. | | |
| | 8 | Net short-term capital gain | | | | |
| | 9 | Income modifications | | | | |
| | 10a | Gross sales less returns and allowances | | | | |
| | b | Less: Cost of goods sold | | | | |
| | c | Gross profit or (loss) | | | | |
| | 11 | Other income | 44,104. | 4,675. | | STATEMENT 2 |
| | 12 | **Total.** Add lines 1 through 11 | 84,468,068. | 24,406,139. | | |
| Operating and Administrative Expenses | 13 | Compensation of officers, directors, trustees, etc. | 839,443. | 19,698. | | 819,745. |
| | 14 | Other employee salaries and wages | 36,952. | 0. | | 36,952. |
| | 15 | Pension plans, employee benefits | 31,184. | 0. | | 31,184. |
| | 16a | Legal fees STMT 3 | 21,590. | 0. | | 21,590. |
| | b | Accounting fees STMT 4 | 28,177. | 14,088. | | 14,089. |
| | c | Other professional fees STMT 5 | 153,132. | 0. | | 153,132. |
| | 17 | Interest | | | | |
| | 18 | Taxes STMT 6 | 263,139. | 127,393. | | 54,746. |
| | 19 | Depreciation and depletion | 3,502. | 0. | | |
| | 20 | Occupancy | | | | |
| | 21 | Travel, conferences, and meetings | | | | |
| | 22 | Printing and publications | | | | |
| | 23 | Other expenses STMT 7 | 1,373,173. | 1,110,954. | | 262,219. |
| | 24 | **Total operating and administrative expenses.** Add lines 13 through 23 | 2,750,292. | 1,272,133. | | 1,393,657. |
| | 25 | Contributions, gifts, grants paid | 58,500,762. | | | 58,500,762. |
| | 26 | **Total expenses and disbursements.** Add lines 24 and 25 | 61,251,054. | 1,272,133. | | 59,894,419. |
| | 27 | Subtract line 26 from line 12: | | | | |
| | a | Excess of revenue over expenses and disbursements | 23,217,014. | | | |
| | b | **Net investment income** (if negative, enter -0-) | | 23,134,006. | | |
| | c | **Adjusted net income** (if negative, enter -0-) | | | N/A | |

## Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only.

| | Description | Beginning of year (a) Book Value | End of year (b) Book Value | End of year (c) Fair Market Value |
|---|---|---|---|---|
| Assets | 1 Cash - non-interest-bearing | 21,620,592. | 20,511,849. | 20,511,849. |
| | 2 Savings and temporary cash investments | | | |
| | 3 Accounts receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 4 Pledges receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable | | | |
| | Less: allowance for doubtful accounts | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments - U.S. and state government obligations | | | |
| | b Investments - corporate stock | | | |
| | c Investments - corporate bonds | | | |
| | 11 Investments - land, buildings, and equipment: basis | | | |
| | Less: accumulated depreciation | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other STMT 9 | 140,406,454. | 152,839,100. | 272,857,020. |
| | 14 Land, buildings, and equipment: basis 410,372. | | | |
| | Less: accumulated depreciation STMT 10 401,879. | 8,896. | 8,493. | 8,494. |
| | 15 Other assets (describe ) | | | |
| | 16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I) | 162,035,942. | 173,359,442. | 293,377,363. |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | | | |
| | 22 Other liabilities (describe ) | | | |
| | 23 **Total liabilities** (add lines 17 through 22) | 0. | 0. | |
| Net Assets or Fund Balances | **Foundations that follow FASB ASC 958, check here** ☐ **and complete lines 24, 25, 29, and 30.** | | | |
| | 24 Net assets without donor restrictions | | | |
| | 25 Net assets with donor restrictions | | | |
| | **Foundations that do not follow FASB ASC 958, check here** [X] **and complete lines 26 through 30.** | | | |
| | 26 Capital stock, trust principal, or current funds | 0. | 0. | |
| | 27 Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | |
| | 28 Retained earnings, accumulated income, endowment, or other funds | 162,035,942. | 173,359,442. | |
| | 29 **Total net assets or fund balances** | 162,035,942. | 173,359,442. | |
| | 30 **Total liabilities and net assets/fund balances** | 162,035,942. | 173,359,442. | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 162,035,942. |
| 2 | Enter amount from Part I, line 27a | 2 | 23,217,014. |
| 3 | Other increases not included in line 2 (itemize) | 3 | 0. |
| 4 | Add lines 1, 2, and 3 | 4 | 185,252,956. |
| 5 | Decreases not included in line 2 (itemize) SEE STATEMENT 8 | 5 | 11,893,514. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 | 6 | 173,359,442. |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|---|---|
| 1a | PUBLICLY TRADED SECURITIES | P | | 12/31/24 |
| b | CAPITAL GAIN DISTRIBUTION | P | | 12/31/24 |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) ((e) plus (f) minus (g)) |
|---|---|---|---|---|
| a | 53,540,087. | | 33,996,796. | 19,543,291. |
| b | 206. | | | 206. |
| c | | | | |
| d | | | | |
| e | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

| | (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|---|---|---|---|---|
| a | | | | 19,543,291. |
| b | | | | 206. |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|---|---|---|---|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } | 2 | 19,543,497. |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 | 3 | N/A |

## Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

| | | | | | |
|---|---|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary - see instructions)** | | | 1 | 321,563. |
| b | All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | | | 2 | 0. |
| 3 | Add lines 1 and 2 | | | 3 | 321,563. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | | | 4 | 0. |
| 5 | **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0- | | | 5 | 321,563. |
| 6 | Credits/Payments: | | | | |
| a | 2024 estimated tax payments and 2023 overpayment credited to 2024 | 6a | 339,349. | | |
| b | Exempt foreign organizations - tax withheld at source | 6b | 0. | | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | 0. | | |
| d | Backup withholding erroneously withheld | 6d | 0. | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | 7 | 339,349. |
| 8 | Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached | | | 8 | 0. |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** | | | 9 | |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** | | | 10 | 17,786. |
| 11 | Enter the amount of line 10 to be: **Credited to 2025 estimated tax** | | 17,786. **Refunded** | 11 | 0. |

## Part VI-A Statements Regarding Activities

| | | | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition | 1b | | X |
| | If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. $ 0. **(2)** On foundation managers. $ 0. | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $ 0. | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | 2 | | X |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.* | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV | 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered. See instructions. TX | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | X |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions SEE STATEMENT 11 SEE STATEMENT 12 | 12 | X | |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address WWW.KINDERFOUNDATION.ORG

14 The books are in care of NANCY G. KINDER Telephone no. (713)529-5537

Located at 2229 SAN FELIPE, SUITE 1700, HOUSTON, TX ZIP+4 77019

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ☐

and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

| | | | Yes | No |
|---|---|---|---|---|
| 16 | At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country | | | |

## Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
|---|---|---|---|
| **1a** During the year, did the foundation (either directly or indirectly): | | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | 1a(1) | | X |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | 1a(2) | | X |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | 1a(3) | X | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | 1a(4) | | X |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | 1a(5) | | X |
| (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | 1a(6) | | X |
| **b** If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1b | | X |
| **c** Organizations relying on a current notice regarding disaster assistance, check here ☐ | | | |
| **d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? | 1d | | X |
| **2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| **a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? | 2a | | X |
| If "Yes," list the years ______, ______, ______, ______ | | | |
| **b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A | 2b | | |
| **c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ______, ______, ______, ______ | | | |
| **3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | 3a | | X |
| **b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.) N/A | 3b | | |
| **4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| **b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024? | 4b | | X |

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

| | | | Yes | No |
|---|---|---|---|---|
| **5a** | During the year, did the foundation pay or incur any amount to: | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | 5a(1) | | X |
| | (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? | 5a(2) | | X |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | 5a(3) | | X |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions | 5a(4) | | X |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | 5a(5) | | X |
| **b** | If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions N/A | 5b | | |
| **c** | Organizations relying on a current notice regarding disaster assistance, check here ☐ | | | |
| **d** | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A<br>If "Yes," attach the statement required by Regulations section 53.4945-5(d). | 5d | | |
| **6a** | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 6a | | X |
| **b** | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?<br>If "Yes" to 6b, file Form 8870. | 6b | | X |
| **7a** | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | 7a | | X |
| **b** | If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | | |
| **8** | Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year? | 8 | | X |

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| SEE STATEMENT 13 | | 1,074,399 | 30,075. | 6,144. |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| NONE | | | | |

**Total** number of other employees paid over $50,000 ..... 0

**Part VII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| **(a)** Name and address of each person paid more than $50,000 | **(b)** Type of service | **(c)** Compensation |
|---|---|---|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| **Total** number of others receiving over $50,000 for professional services | | 0 |

**Part VIII-A** **Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|---|---|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

**Part VIII-B** **Summary of Program-Related Investments**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|---|
| 1 N/A | |
| 2 | |
| All other program-related investments. See instructions.<br>3 | |
| **Total.** Add lines 1 through 3 | 0. |

## Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 262,625,506. |
| b | Average of monthly cash balances | 1b | 22,946,054. |
| c | Fair market value of all other assets (see instructions) | 1c | |
| d | **Total** (add lines 1a, b, and c) | 1d | 285,571,560. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 285,571,560. |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) | 4 | 4,283,573. |
| 5 | **Net value of noncharitable-use assets.** Subtract line 4 from line 3 | 5 | 281,287,987. |
| 6 | **Minimum investment return.** Enter 5% (0.05) of line 5 | 6 | 14,064,399. |

## Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

| | | | |
|---|---|---|---|
| 1 | Minimum investment return from Part IX, line 6 | 1 | 14,064,399. |
| 2a | Tax on investment income for 2024 from Part V, line 5 — 2a: 321,563. | | |
| b | Income tax for 2024. (This does not include the tax from Part V.) — 2b: | | |
| c | Add lines 2a and 2b | 2c | 321,563. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 13,742,836. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 13,742,836. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | **Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 | 7 | 13,742,836. |

## Part XI Qualifying Distributions (see instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 59,894,419. |
| b | Program-related investments - total from Part VIII-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part XII, line 4 | 4 | 59,894,419. |

## Part XII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2023 | (c) 2023 | (d) 2024 |
|---|---|---|---|---|
| 1 Distributable amount for 2024 from Part X, line 7 | | | | 13,742,836. |
| 2 Undistributed income, if any, as of the end of 2024: | | | | |
| a Enter amount for 2023 only | | | 0. | |
| b Total for prior years: ___ , ___ , ___ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2024: | | | | |
| a From 2019 ... 39,938,694. | | | | |
| b From 2020 ... 42,327,909. | | | | |
| c From 2021 ... 40,925,234. | | | | |
| d From 2022 ... 44,591,200. | | | | |
| e From 2023 ... 45,359,714. | | | | |
| f **Total** of lines 3a through e | 213,142,751. | | | |
| 4 Qualifying distributions for 2024 from Part XI, line 4: $ 59,894,419. | | | | |
| a Applied to 2023, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2024 distributable amount | | | | 13,742,836. |
| e Remaining amount distributed out of corpus | 46,151,583. | | | |
| 5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 **Enter the net total of each column as indicated below:** | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 259,294,334. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2019 not applied on line 5 or line 7 | 39,938,694. | | | |
| 9 **Excess distributions carryover to 2025.** Subtract lines 7 and 8 from line 6a | 219,355,640. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2020 ... 42,327,909. | | | | |
| b Excess from 2021 ... 40,925,234. | | | | |
| c Excess from 2022 ... 44,591,200. | | | | |
| d Excess from 2023 ... 45,359,714. | | | | |
| e Excess from 2024 ... 46,151,583. | | | | |

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2024 | (b) 2023 | (c) 2022 | (d) 2021 | (e) Total |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed | | | | | |
| b 85% (0.85) of line 2a | | | | | |
| c Qualifying distributions from Part XI, line 4, for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed | | | | | |
| c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

**Part XIV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 15

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV Supplementary Information** *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| ARCHDIOCESE OF GALVESTON HOUSTON<br>P. O. BOX 907<br>HOUSTON, TX 77001 | N/A | PC | TEACHER AWARDS | 60,000. |
| BARBARA BUSH HOUSTON LITERACY FOUNDATION<br>7887 SAN FELIPE, SUITE 250<br>HOUSTON, TX 77063 | N/A | PC | GENERAL FUND | 30,000. |
| BUFFALO BAYOU PARTNERSHIP<br>1113 VINE STREET, SUITE 215<br>HOUSTON, TX 77002 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 533,893. |
| BUFFALO BAYOU PARTNERSHIP<br>1113 VINE STREET, SUITE 215<br>HOUSTON, TX 77002 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 22,717. |
| BUFFALO BAYOU PARTNERSHIP<br>1113 VINE STREET, SUITE 215<br>HOUSTON, TX 77002 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 30,472. |
| **Total** SEE CONTINUATION SHEET(S) | | | **3a** | 58500762. |
| **b** *Approved for future payment* | | | | |
| CONTEMPORARY ARTS MUSEUM HOUSTON<br>5216 MONTROSE BLVD.<br>HOUSTON, TX 77006 | N/A | PC | FREEDMEN'S TOWN | 2,649,000. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | MEMORIAL GROVES | 7,500,000. |
| TEACH FOR AMERICA<br>2 GREENWAY PLAZA, SUITE 500<br>HOUSTON, TX 77046 | N/A | PC | 50% OF STIPEND - 2024-2026 HOUSTON CORE MEMBERS | 743,750. |
| **Total** | | | **3b** | 10892750. |

## Part XV-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated business income (a) Business code | Unrelated business income (b) Amount | Excluded by section 512, 513, or 514 (c) Exclusion code | Excluded by section 512, 513, or 514 (d) Amount | (e) Related or exempt function income |
|---|---|---|---|---|---|
| 1 Program service revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 4,857,967. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | 14 | 44,104. | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 19,543,497. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | 24,445,568. | 0. |

**13 Total.** Add line 12, columns (b), (d), and (e) ... 13 24,445,568.

(See worksheet in line 13 instructions to verify calculations.)

## Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. | Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). |
|---|---|
| | N/A |

**Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

| (a) Line no. | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | | N/A | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| N/A | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Nancy S Kinder | 5/6/25 | PRESIDENT & CEO

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

**Paid Preparer Use Only**

| Preparer's name | Preparer's signature | Date | Check ☐ if self-employed | PTIN |
|---|---|---|---|---|
| RINDA J. CORBIN | Rinda Corbin | 05/01/25 | | P00747421 |

Firm's name DELOITTE TAX, LLP — Firm's EIN 86-1065772

Firm's address 1111 BAGBY ST, STE 4500 HOUSTON, TX 77002-2591 — Phone no. 713-982-2000



423622 12-06-24

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| BUFFALO BAYOU PARTNERSHIP<br>1113 VINE STREET, SUITE 215<br>HOUSTON, TX 77002 | N/A | PC | GENERAL FUND | 25,000. |
| BUFFALO BAYOU PARTNERSHIP<br>1113 VINE STREET, SUITE 215<br>HOUSTON, TX 77002 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 15,816,766. |
| BUFFALO SOLDIERS MUSEUM<br>3816 CAROLINE STREET<br>HOUSTON, TX 77004 | N/A | PC | CAPITAL CAMPAIGN AND JUNTEENTH CELEBRATION | 1,422,655. |
| BUFFALO SOLDIERS MUSEUM<br>3816 CAROLINE STREET<br>HOUSTON, TX 77004 | N/A | PC | CAPITAL CAMPAIGN AND JUNTEENTH CELEBRATION | 75,089. |
| BUFFALO SOLDIERS MUSEUM<br>3816 CAROLINE STREET<br>HOUSTON, TX 77004 | N/A | PC | GENERAL FUND | 25,000. |
| CENTRAL HOUSTON<br>1221 MCKINNEY STREET, SUITE 4250<br>HOUSTON, TX 77006 | N/A | PC | GENERAL FUND | 15,000. |
| CONTEMPORARY ARTS MUSEUM HOUSTON<br>5216 MONTROSE BLVD.<br>HOUSTON, TX 77251 | N/A | PC | FREEDMEN'S TOWN | 351,000. |
| CRISTO REY JESUIT SCHOOL<br>6700 MOUNT CARMEL STREET<br>HOUSTON, TX 77087 | N/A | PC | CORPORATE WORK STUDY | 107,670. |
| DEPELCHIN CHILDREN'S CENTER<br>4950 MEMORIAL DRIVE<br>HOUSTON, TX 77007 | N/A | PC | FOSTER CARE | 100,000. |
| DISCOVERY GREEN CONSERVANCY<br>1500 MCKINNEY<br>HOUSTON, TX 77010 | N/A | PC | ENDOWMENT FUND | 200,000. |
| **Total from continuation sheets** | | | | 57,823,680. |

## Part XIV Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| DISCOVERY GREEN CONSERVANCY<br>1500 MCKINNEY<br>HOUSTON, TX 77010 | N/A | PC | ENDOWMENT FUND & STRATEGIC PLAN | 66,915. |
| DISCOVERY GREEN CONSERVANCY<br>1500 MCKINNEY<br>HOUSTON, TX 77010 | N/A | PC | GENERAL FUND | 100,000. |
| DISCOVERY GREEN CONSERVANCY<br>1500 MCKINNEY<br>HOUSTON, TX 77010 | N/A | PC | ENDOWMENT FUND & STRATEGIC PLAN | 1,890,907. |
| DISCOVERY GREEN CONSERVANCY<br>1500 MCKINNEY<br>HOUSTON, TX 77010 | N/A | PC | GENERAL FUND | 100,000. |
| DISCOVERY GREEN CONSERVANCY<br>1500 MCKINNEY<br>HOUSTON, TX 77010 | N/A | PC | SPRING 2025 JAZZY SUNDAY SERIES | 455,000. |
| EMANCIPATION PARK CONSERVANCY<br>3018 EMANCIPATION AVENUE<br>HOUSTON, TX 77004 | N/A | PC | GENERAL FUND | 25,000. |
| EMANCIPATION PARK CONSERVANCY<br>3018 EMANCIPATION AVENUE<br>HOUSTON, TX 77004 | N/A | PC | JUNETEENTH | 50,000. |
| GOOD REASON HOUSTON<br>8 GREENWAY PLAZA, STE. 900<br>HOUSTON, TX 77046 | N/A | PC | SUPPORT OF PUBLIC EDUCATION IN HOUSTON | 89,814. |
| GOOD REASON HOUSTON<br>8 GREENWAY PLAZA, STE. 900<br>HOUSTON, TX 77046 | N/A | PC | SUPPORT OF PUBLIC EDUCATION IN HOUSTON | 25,000. |
| GOOD REASON HOUSTON<br>8 GREENWAY PLAZA, STE. 900<br>HOUSTON, TX 77046 | N/A | PC | SUPPORT OF PUBLIC EDUCATION IN HOUSTON | 46,079. |
| **Total from continuation sheets** | | | | |

## Part XIV Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| GOOD REASON HOUSTON<br>8 GREENWAY PLAZA, STE. 900<br>HOUSTON, TX 77046 | N/A | PC | SUPPORT OF PUBLIC EDUCATION IN HOUSTON | 1,898,559. |
| GOOD REASON HOUSTON<br>8 GREENWAY PLAZA, STE. 900<br>HOUSTON, TX 77046 | N/A | PC | SUPPORT OF PUBLIC EDUCATION IN HOUSTON | 954,113. |
| GREATER HOUSTON COMMUNITY FOUNDATION<br>515 POST OAK BLVD.<br>HOUSTON, TX 77027 | N/A | PC | DIRECTOR'S DONOR ADVISED FUNDS | 175,000. |
| GREATER HOUSTON COMMUNITY FOUNDATION<br>515 POST OAK BLVD.<br>HOUSTON, TX 77027 | N/A | PC | ROCC SCHOLARSHIP FUND | 2,000. |
| HISD FOUNDATION<br>4400 W. 18TH STREET<br>HOUSTON, TX 77092 | N/A | PC | STUDENTS TRIP ABROAD - JAPAN AND WASHINGTON DC | 1,000,000. |
| HISD FOUNDATION<br>4400 W. 18TH STREET<br>HOUSTON, TX 77092 | N/A | PC | TEACHER AWARDS | 60,000. |
| HOUSTON BOTANIC GARDEN<br>1 BOTANIC LANE<br>HOUSTON, TX 77017 | N/A | PC | GENERAL FUND | 25,000. |
| HOUSTON CENTER FOR CONTEMPORARY CRAFT<br>4848 MAIN STREET<br>HOUSTON, TX 77002 | N/A | PC | GENERAL FUND | 50,000. |
| HOUSTON CINEMA ARTS SOCIETY<br>4409 MONTROSE BLVD., SUITE 150<br>HOUSTON, TX 77006 | N/A | PC | GENERAL FUND - SUPPORT OF ARTS & EDUCATION | 10,000. |
| HOUSTON LOCAL INFORMATION INITIATIVE INC.<br>4203 MONTROSE BLVD., SUITE 650<br>HOUSTON, TX 77005 | N/A | PC | SUPPORT OF AN INDEPENDENT NEWS PUBLICATION IN HOUSTON | 2,500,000. |
| **Total from continuation sheets** | | | | |

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| HOUSTON METHODIST HOSPITAL FOUNDATION<br>6560 FANNIN ST., STE. 570<br>HOUSTON, TX 77030 | N/A | PC | GENERAL FUND | 10,000. |
| HOUSTON METHODIST HOSPITAL FOUNDATION<br>6560 FANNIN ST., STE. 570<br>HOUSTON, TX 77030 | N/A | PC | CENTER FOR HEALTH AND NATURE | 333,333. |
| HOUSTON MUSEUM OF NATURAL SCIENCE<br>5555 HERMANN PARK DRIVE<br>HOUSTON, TX 77030 | N/A | PC | GENERAL FUND | 5,000. |
| HOUSTON PARKS BOARD<br>300 NORTH POST OAK LANE<br>HOUSTON, TX 77024 | N/A | PC | MACGREGOR PARK DESIGN & CONSTRUCTION | 145,457. |
| HOUSTON PARKS BOARD<br>300 NORTH POST OAK LANE<br>HOUSTON, TX 77024 | N/A | PC | HOUSTON URBAN PARK STUDY TOUR | 25,000. |
| HOUSTON PARKS BOARD<br>300 NORTH POST OAK LANE<br>HOUSTON, TX 77024 | N/A | PC | MACGREGOR PARK DESIGN & CONSTRUCTION | 2,368,987. |
| HOUSTON PARKS BOARD<br>300 NORTH POST OAK LANE<br>HOUSTON, TX 77024 | N/A | PC | GENERAL FUND | 25,000. |
| HOUSTON PARKS BOARD<br>300 NORTH POST OAK LANE<br>HOUSTON, TX 77024 | N/A | PC | MACGREGOR PARK DESIGN & CONSTRUCTION | 31,395. |
| HSPVA FRIENDS<br>P. O. BOX 52910<br>HOUSTON, TX 77052 | N/A | PC | GENERAL FUND | 25,000. |
| KIPP<br>10711 KIPP WAY<br>HOUSTON, TX 77099 | N/A | PC | TEACHER AWARDS | 95,000. |
| **Total from continuation sheets** | | | | |

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| KIPP<br>10711 KIPP WAY<br>HOUSTON, TX 77099 | N/A | PC | TEACHER AWARDS | 120,000. |
| KIPP<br>10711 KIPP WAY<br>HOUSTON, TX 77099 | N/A | PC | TEACHER AWARDS | 50,000. |
| MD ANDERSON<br>1515 HOLCOMBE<br>HOUSTON, TX 77030 | N/A | PC | GENERAL FUND | 100,000. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | GENERAL FUND | 1,000. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | STORM DAMAGE | 250,000. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 1,141,041. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | MEMORIAL GROVES | 2,376,174. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | MEMORIAL GROVES | 123,735. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | GENERAL FUND | 100,000. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 53,423. |
| **Total from continuation sheets** | | | | |

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 134,264. |
| MEMORIAL PARK CONSERVANCY<br>7575 NORTH PICNIC LANE<br>HOUSTON, TX 77057 | N/A | PC | PARK DESIGN & CONSTRUCTION - 10 YEAR MASTER PLAN | 16,108. |
| MUSEUM OF FINE ARTS HOUSTON<br>1001 BISSONNET ST.<br>HOUSTON, TX 77005 | N/A | PC | GENERAL FUND | 59,292. |
| MUSEUM OF FINE ARTS HOUSTON<br>1001 BISSONNET ST.<br>HOUSTON, TX 77005 | N/A | PC | GENERAL FUND AND EXHIBITIONS | 250,000. |
| MUSEUM OF FINE ARTS HOUSTON<br>1001 BISSONNET ST.<br>HOUSTON, TX 77005 | N/A | PC | GENERAL FUND | 1,000. |
| MUSEUM OF FINE ARTS HOUSTON<br>1001 BISSONNET ST.<br>HOUSTON, TX 77005 | N/A | PC | GENERAL FUND AND EXHIBITIONS | 150,000. |
| MUSEUM OF FINE ARTS HOUSTON<br>1001 BISSONNET ST.<br>HOUSTON, TX 77005 | N/A | PC | GENERAL FUND | 940,531. |
| PROJECT ROW HOUSES<br>P. O. BOX 1011<br>HOUSTON, TX 77004 | N/A | PC | GENERAL FUND | 25,000. |
| PROJECT ROW HOUSES<br>P. O. BOX 1011<br>HOUSTON, TX 77004 | N/A | PC | GENERAL FUND | 1,000. |
| RICE UNIVERSITY<br>P. O. BOX 1892<br>HOUSTON, TX 77251 | N/A | PC | ENHANCEMENT AND EXPANSION OF THE KINDER INSTITUTE FOR URBAN RESEARCH | 11,871,474. |
| **Total from continuation sheets** | | | | |

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| RICE UNIVERSITY<br>P. O. BOX 1892<br>HOUSTON, TX 77251 | N/A | PC | ENHANCEMENT AND EXPANSION OF THE KINDER INSTITUTE FOR URBAN RESEARCH | 721,050. |
| RICE UNIVERSITY<br>P. O. BOX 1892<br>HOUSTON, TX 77251 | N/A | PC | URBAN STUDIES & GENERAL FUND | 25,000. |
| SPARK PARKS<br>P. O. BOX 1562<br>HOUSTON, TX 77251 | N/A | PC | GREENSPACE IN PUBLIC SCHOOLS | 1,475,000. |
| ST. JOHN BERCHMAN'S ACADEMY<br>1821 ACADEMY ROAD<br>GRAND COTEAU, LA 70541 | N/A | PC | GENERAL FUND | 1,000. |
| TEACH FOR AMERICA<br>2 GREENWAY PLAZA, SUITE 500<br>HOUSTON, TX 77046 | N/A | PC | 50% OF STIPEND - 2024-2026 HOUSTON CORE MEMBERS | 315,000. |
| TEXAS LEGISLATIVE INTERNSHIP PROGRAM<br>7901 EL RIO<br>HOUSTON, TX 77054 | N/A | PC | GENERAL FUND | 2,500. |
| TREES FOR HOUSTON<br>P. O. BOX 270477<br>HOUSTON, TX 77277 | N/A | PC | GENERAL FUND | 500,000. |
| TREES FOR HOUSTON<br>P. O. BOX 270477<br>HOUSTON, TX 77277 | N/A | PC | GENERAL FUND | 25,000. |
| TREES FOR HOUSTON<br>P. O. BOX 270477<br>HOUSTON, TX 77277 | N/A | PC | GENERAL FUND | 25,000. |
| UNITED WAY<br>50 WAUGH DRIVE<br>HOUSTON, TX 77007 | N/A | PC | GENERAL FUND | 945,137. |
| **Total from continuation sheets** | | | | |

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| UNITED WAY<br>50 WAUGH DRIVE<br>HOUSTON, TX 77007 | N/A | PC | GENERAL FUND | 40,945. |
| UNIVERSITY OF MISSOURI<br>105 JESSE HALL<br>COLUMBIA, MO 65211 | N/A | PC | ENHANCEMENT AND EXPANSION OF THE KINDER INSTITUTE FOR CONSTITUTIONAL DEMOCRACY | 291,030. |
| UNIVERSITY OF MISSOURI<br>105 JESSE HALL<br>COLUMBIA, MO 65211 | N/A | PC | HARVEY A. KANTOR MEMORIAL SCHOLARSHIP | 5,000. |
| UNIVERSITY OF MISSOURI<br>105 JESSE HALL<br>COLUMBIA, MO 65211 | N/A | PC | ENHANCEMENT AND EXPANSION OF THE KINDER INSTITUTE FOR CONSTITUTIONAL DEMOCRACY | 4,742,237. |
| UNIVERSITY OF TEXAS AT AUSTIN<br>110 INNER CAMPUS DRIVE<br>AUSTIN, TX 78712 | N/A | PC | GENERAL FUND | 50,000. |
| WILLOW WATERHOLE CONSERVANCY<br>5300 DRYAD DR.<br>HOUSTON, TX 77035 | N/A | PC | GENERAL FUND - EXPANSION OF GREENSPACE IN HOUSTON | 25,000. |
| WILLOW WATERHOLE CONSERVANCY<br>5300 DRYAD DR.<br>HOUSTON, TX 77035 | N/A | PC | GENERAL FUND - EXPANSION OF GREENSPACE IN HOUSTON | 25,000. |
| YES PREP PUBLIC SCHOOLS<br>6201 BONHOMME, SUITE 168N<br>HOUSTON, TX 77036 | N/A | PC | TEACHER AWARDS | 120,000. |
| | | | | |
| | | | | |
| **Total from continuation sheets** | | | | |

**Schedule B (Form 990)**
(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

**Attach to Form 990, 990-EZ, or 990-PF.**
**Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

| Name of the organization | Employer identification number |
|---|---|
| KINDER FOUNDATION | 76-0519073 |

**Organization type** (check one):

| **Filers of:** | **Section:** |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year ........ $ ____________

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization: KINDER FOUNDATION

Employer identification number: 76-0519073

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | RDK VENTURES, LLC C/O RICHARD KINDER, MEMBER<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | $ 22,500. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| 2 | RICHARD AND NANCY KINDER<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | $ 59,783,754. | Person [ ]<br>Payroll [ ]<br>Noncash [X]<br>(Complete Part II for noncash contributions.) |
| 3 | RICHARD AND NANCY KINDER<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | $ 216,246. | Person [X]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |
| | | $ | Person [ ]<br>Payroll [ ]<br>Noncash [ ]<br>(Complete Part II for noncash contributions.) |

| Name of organization | Employer identification number |
|---|---|
| KINDER FOUNDATION | 76-0519073 |

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---|---|---|---|
| | | $ | |

Name of organization: KINDER FOUNDATION

Employer identification number: 76-0519073

**Part III** **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this info. once.) $

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---|---|---|
| | | | |

(e) Transfer of gift

| Transferee's name, address, and ZIP + 4 | Relationship of transferor to transferee |
|---|---|
| | |

Form **2220**

Department of the Treasury
Internal Revenue Service

# Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. FORM 990-PF

Go to www.irs.gov/Form2220 for instructions and the latest information.

OMB No. 1545-0123

**2024**

Name: KINDER FOUNDATION

Employer identification number: 76-0519073

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

## Part I Required Annual Payment

| | | | | |
|---|---|---|---|---|
| 1 | Total tax (see instructions) | | 1 | 321,563. |
| 2 a | Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 | 2a | | |
| b | Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method | 2b | | |
| c | Credit for federal tax paid on fuels (see instructions) | 2c | | |
| d | **Total.** Add lines 2a through 2c | | 2d | |
| 3 | Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty | | 3 | 321,563. |
| 4 | Enter the tax shown on the corporation's 2023 income tax return. See instructions. **Caution:** If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 | | 4 | 159,481. |
| 5 | **Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 | | 5 | 159,481. |

## Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6 [ ] The corporation is using the adjusted seasonal installment method.

7 [X] The corporation is using the annualized income installment method.

8 [X] The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

## Part III Figuring the Underpayment

| | | | (a) | (b) | (c) | (d) |
|---|---|---|---|---|---|---|
| 9 | **Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (**Form 990-PF filers:** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year | 9 | 05/15/24 | 06/15/24 | 09/15/24 | 12/15/24 |
| 10 | **Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column | 10 | | | | |
| 11 | Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions | 11 | 40,349. | 299,000. | | |
| | **Complete lines 12 through 18 of one column before going to the next column.** | | | | | |
| 12 | Enter amount, if any, from line 18 of the preceding column | 12 | | 40,349. | 339,349. | 339,349. |
| 13 | Add lines 11 and 12 | 13 | | 339,349. | 339,349. | 339,349. |
| 14 | Add amounts on lines 16 and 17 of the preceding column | 14 | | | | |
| 15 | Subtract line 14 from line 13. If zero or less, enter -0- | 15 | 40,349. | 339,349. | 339,349. | 339,349. |
| 16 | If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- | 16 | | | | |
| 17 | **Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 | 17 | | | | |
| 18 | **Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column | 18 | 40,349. | 339,349. | 339,349. | |

**Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.**

## Part IV Figuring the Penalty

| | | (a) | (b) | (c) | (d) |
|---|---|---|---|---|---|
| 19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. **(C corporations with tax years ending June 30 and S corporations:** Use 3rd month instead of 4th month. **Form 990-PF and Form 990-T filers:** Use 5th month instead of 4th month.) See instructions | 19 | | | | |
| 20 Number of days from due date of installment on line 9 to the date shown on line 19 | 20 | | | | |
| 21 Number of days on line 20 after 4/15/2024 and before 7/1/2024 | 21 | | | | |
| 22 Underpayment on line 17 x Number of days on line 21 / 366 x 8% (0.08) | 22 | $ | $ | $ | $ |
| 23 Number of days on line 20 after 6/30/2024 and before 10/1/2024 | 23 | | | | |
| 24 Underpayment on line 17 x Number of days on line 23 / 366 x 8% (0.08) | 24 | $ | $ | $ | $ |
| 25 Number of days on line 20 after 9/30/2024 and before 1/1/2025 | 25 | | | | |
| 26 Underpayment on line 17 x Number of days on line 25 / 366 x 8% (0.08) | 26 | $ | $ | $ | $ |
| 27 Number of days on line 20 after 12/31/2024 and before 4/1/2025 | 27 | | | | |
| 28 Underpayment on line 17 x Number of days on line 27 / 365 x 7% (0.07) | 28 | $ | $ | $ | $ |
| 29 Number of days on line 20 after 3/31/2025 and before 7/1/2025 | 29 | | | | |
| 30 Underpayment on line 17 x Number of days on line 29 / 365 x *% | 30 | $ | $ | $ | $ |
| 31 Number of days on line 20 after 6/30/2025 and before 10/1/2025 | 31 | | | | |
| 32 Underpayment on line 17 x Number of days on line 31 / 365 x *% | 32 | $ | $ | $ | $ |
| 33 Number of days on line 20 after 9/30/2025 and before 1/1/2026 | 33 | | | | |
| 34 Underpayment on line 17 x Number of days on line 33 / 365 x *% | 34 | $ | $ | $ | $ |
| 35 Number of days on line 20 after 12/31/2025 and before 3/16/2026 | 35 | | | | |
| 36 Underpayment on line 17 x Number of days on line 35 / 365 x *% | 36 | $ | $ | $ | $ |
| 37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36 | 37 | $ | $ | $ | $ |

38 **Penalty.** Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns ..... 38 $ 0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 800-829-4933 to get interest rate information.

## Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

**Form 1120-S filers:** *For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.*

### Part I Adjusted Seasonal Installment Method

**Caution:** Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

| | | (a) | (b) | (c) | (d) |
|---|---|---|---|---|---|
| **1** Enter taxable income for the following periods. | | First 3 months | First 5 months | First 8 months | First 11 months |
| **a** Tax year beginning in 2021 | 1a | | | | |
| **b** Tax year beginning in 2022 | 1b | | | | |
| **c** Tax year beginning in 2023 | 1c | | | | |
| **2** Enter taxable income for each period for the tax year beginning in 2024. See the instructions for the treatment of extraordinary items | 2 | | | | |
| **3** Enter taxable income for the following periods. | | First 4 months | First 6 months | First 9 months | Entire year |
| **a** Tax year beginning in 2021 | 3a | | | | |
| **b** Tax year beginning in 2022 | 3b | | | | |
| **c** Tax year beginning in 2023 | 3c | | | | |
| **4** Divide the amount in each column on line 1a by the amount in column (d) on line 3a | 4 | | | | |
| **5** Divide the amount in each column on line 1b by the amount in column (d) on line 3b | 5 | | | | |
| **6** Divide the amount in each column on line 1c by the amount in column (d) on line 3c | 6 | | | | |
| **7** Add lines 4 through 6 | 7 | | | | |
| **8** Divide line 7 by 3.0 | 8 | | | | |
| **9a** Divide line 2 by line 8 | 9a | | | | |
| **b** Extraordinary items (see instructions) | 9b | | | | |
| **c** Add lines 9a and 9b | 9c | | | | |
| **10** Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 1, or comparable line of corp's return | 10 | | | | |
| **11a** Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a | 11a | | | | |
| **b** Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b | 11b | | | | |
| **c** Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c | 11c | | | | |
| **12** Add lines 11a through 11c | 12 | | | | |
| **13** Divide line 12 by 3.0 | 13 | | | | |
| **14** Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d) | 14 | | | | |
| **15** Enter any alternative minimum tax for each payment period. See instructions | 15 | | | | |
| **16** Enter any other taxes for each payment period. See instr. | 16 | | | | |
| **17** Add lines 14 through 16 | 17 | | | | |
| **18** For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions | 18 | | | | |
| **19** Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0- | 19 | | | | |

## Part II Annualized Income Installment Method **

| | | (a) | (b) | (c) | (d) |
|---|---|---|---|---|---|
| 20 Annualization periods (see instructions) | 20 | First 2 months | First 3 months | First 6 months | First 9 months |
| 21 Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items | 21 | | | | |
| 22 Annualization amounts (see instructions) | 22 | 6.000000 | 4.000000 | 2.000000 | 1.333330 |
| 23a Annualized taxable income. Multiply line 21 by line 22 | 23a | | | | |
| b Extraordinary items (see instructions) | 23b | | | | |
| c Add lines 23a and 23b | 23c | | | | |
| 24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return | 24 | | | | |
| 25 Enter any alternative minimum tax for each payment period. See instructions | 25 | | | | |
| 26 Enter any other taxes for each payment period. See instr. | 26 | | | | |
| 27 Total tax. Add lines 24 through 26 | 27 | | | | |
| 28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions | 28 | | | | |
| 29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- | 29 | | | | |
| 30 Applicable percentage | 30 | 25% | 50% | 75% | 100% |
| 31 Multiply line 29 by line 30 | 31 | | | | |

## Part III Required Installments

| **Note:** Complete lines 32 through 38 of one column before completing the next column. | | 1st installment | 2nd installment | 3rd installment | 4th installment |
|---|---|---|---|---|---|
| 32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the **smaller** of the amounts in each column from line 19 or line 31 | 32 | 0. | 0. | 0. | 0. |
| 33 Add the amounts in all preceding columns of line 38. See instructions | 33 | | | | |
| 34 **Adjusted seasonal or annualized income installments.** Subtract line 33 from line 32. If zero or less, enter -0- | 34 | | | | |
| 35 Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. **Note:** "Large corporations," see the instructions for line 10 for the amounts to enter | 35 | 39,870. | 120,911. | 80,391. | 80,391. |
| 36 Subtract line 38 of the preceding column from line 37 of the preceding column | 36 | | 39,870. | 160,781. | 241,172. |
| 37 Add lines 35 and 36 | 37 | 39,870. | 160,781. | 241,172. | 321,563. |
| 38 **Required installments.** Enter the **smaller** of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions | 38 | 0. | 0. | 0. | 0. |



** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME |
|---|---|---|---|---|---|
| MERRILL LYNCH DIVIDENDS | 2,423,266. | 0. | 2,423,266. | 2,423,266. | |
| MERRILL LYNCH DIVIDENDS | 736,562. | 0. | 736,562. | 736,562. | |
| MERRILL LYNCH DIVIDENDS | 130,175. | 0. | 130,175. | 130,175. | |
| MERRILL LYNCH DIVIDENDS | 639,029. | 0. | 639,029. | 639,029. | |
| MERRILL LYNCH INTEREST | 27,902. | 0. | 27,902. | 27,902. | |
| MERRILL LYNCH INTEREST | 840,317. | 0. | 840,317. | 840,317. | |
| MERRILL LYNCH INTEREST | 29,984. | 0. | 29,984. | 29,984. | |
| MERRILL LYNCH INTEREST | 30,732. | 0. | 30,732. | 30,732. | |
| TO PART I, LINE 4 | 4,857,967. | 0. | 4,857,967. | 4,857,967. | |

FORM 990-PF OTHER INCOME STATEMENT 2

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME |
|---|---|---|---|
| NONDIVIDEND DISTRIBUTIONS | 39,429. | 0. | |
| MISCELLANEOUS INCOME | 4,675. | 4,675. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 44,104. | 4,675. | |

FORM 990-PF LEGAL FEES STATEMENT 3

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| LEGAL FEES | 21,590. | 0. | | 21,590. |
| TO FM 990-PF, PG 1, LN 16A | 21,590. | 0. | | 21,590. |

FORM 990-PF ACCOUNTING FEES STATEMENT 4

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| ACCOUNTING AND TAX SERVICES | 28,177. | 14,088. | | 14,089. |
| TO FORM 990-PF, PG 1, LN 16B | 28,177. | 14,088. | | 14,089. |

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| CONSULTING FEES | 5,100. | 0. | | 5,100. |
| PUBLIC RELATIONS FEES | 142,032. | 0. | | 142,032. |
| ADMINISTRATIVE FEES | 6,000. | 0. | | 6,000. |
| TO FORM 990-PF, PG 1, LN 16C | 153,132. | 0. | | 153,132. |

FORM 990-PF TAXES STATEMENT 6

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| 2024 EXCISE TAX | 81,000. | 0. | | 0. |
| FOREIGN TAXES | 126,134. | 126,134. | | 0. |
| PAYROLL TAXES | 56,005. | 1,259. | | 54,746. |
| TO FORM 990-PF, PG 1, LN 18 | 263,139. | 127,393. | | 54,746. |

## FORM 990-PF — OTHER EXPENSES — STATEMENT 7

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---|---|---|---|---|
| INVESTMENT MANAGEMENT FEES | 1,105,740. | 1,105,740. | | 0. |
| BANKING FEES/CHECK ORDER FEE | 6,165. | 3,083. | | 3,083. |
| OFFICE AND TECHNOLOGY EXPENSES | 94,854. | 2,131. | | 92,722. |
| CHARITABLE ENTITY EVENTS | 61,315. | 0. | | 61,315. |
| EXPENSE REIMBURSEMENT | 7,724. | 0. | | 7,724. |
| PAYROLL PROCESSING FEES | 1,137. | 0. | | 1,137. |
| MEALS AND ENTERTAINMENT | 8,238. | 0. | | 8,238. |
| MEMBERSHIPS | 88,000. | 0. | | 88,000. |
| TO FORM 990-PF, PG 1, LN 23 | 1,373,173. | 1,110,954. | | 262,219. |

## FORM 990-PF — OTHER DECREASES IN NET ASSETS OR FUND BALANCES — STATEMENT 8

| DESCRIPTION | AMOUNT |
|---|---|
| TIMING DIFFERENCE | 877,940. |
| NET UNREALIZED GAIN ON STOCK CONTRIBUTIONS/DISTRIBUTIONS | 11,015,574. |
| TOTAL TO FORM 990-PF, PART III, LINE 5 | 11,893,514. |

## FORM 990-PF — OTHER INVESTMENTS — STATEMENT 9

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|---|---|---|---|
| ML ACCT 04A63 | COST | 27,496,463. | 41,506,727. |
| ML ACCT 2066 | COST | 72,702,853. | 143,669,962. |
| ML ACCT 4002 | COST | 19,638,730. | 32,714,186. |
| ML ACCT 4003 | COST | 33,001,054. | 54,966,145. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 152,839,100. | 272,857,020. |

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

| DESCRIPTION | COST OR OTHER BASIS | ACCUMULATED DEPRECIATION | BOOK VALUE |
|---|---|---|---|
| OFFICE DECOR AND FURNISHINGS | 3,269. | 3,269. | 0. |
| SIGNAGE | 1,918. | 1,918. | 0. |
| COMPUTER AND TECHNOLOGY | 21,108. | 21,108. | 0. |
| OFFICE DECOR AND FURNISHINGS | 110,473. | 110,473. | 0. |
| TELEPHONE SYSTEM | 17,999. | 17,999. | 0. |
| FURNITURE AND FIXTURES | 184,717. | 184,717. | 0. |
| AV EQUIPMENT | 16,702. | 16,702. | 0. |
| OFFICE DECOR AND FURNISHINGS | 1,666. | 1,666. | 0. |
| OFFICE DECOR AND FURNISHINGS | 7,452. | 7,452. | 0. |
| OFFICE DECOR AND FURNISHINGS | 262. | 262. | 0. |
| OFFICE DECOR AND FURNISHINGS | 3,667. | 3,667. | 0. |
| OFFICE DECOR AND FURNISHINGS | 659. | 659. | 0. |
| LCD NETWORK PHONE | 275. | 275. | 0. |
| LEASEHOLD IMPROVEMENT | 7,518. | 4,190. | 3,328. |
| OFFICE DECOR AND FURNISHINGS | 2,251. | 2,251. | 0. |
| OFFICE DECOR AND FURNISHINGS | 2,251. | 2,251. | 0. |
| OFFICE DECOR AND FURNISHINGS | 2,751. | 2,751. | 0. |
| OFFICE DECOR AND FURNISHINGS | 2,751. | 2,751. | 0. |
| COMPUTER AND TECHNOLOGY | 1,799. | 1,799. | 0. |
| COMPUTER AND TECHNOLOGY | 1,159. | 1,159. | 0. |
| AV EQUIPMENT | 899. | 899. | 0. |
| AV EQUIPMENT | 1,299. | 1,299. | 0. |
| ICE MAKER | 3,083. | 2,945. | 138. |
| COMPUTER AND TECHNOLOGY | 1,691. | 1,668. | 23. |
| COMPUTER AND TECHNOLOGY | 1,951. | 1,764. | 187. |
| COMPUTER EQUIPMENT | 401. | 363. | 38. |
| COMPUTER AND TECHNOLOGY | 1,680. | 1,335. | 345. |
| COMPUTER AND TECHNOLOGY | 2,274. | 1,856. | 418. |
| COMPUTER AND TECHNOLOGY | 1,395. | 968. | 427. |
| COMPUTER AND TECHNOLOGY | 9. | 6. | 3. |
| COMPUTER AND TECHNOLOGY | 595. | 413. | 182. |
| COMPUTER AND TECHNOLOGY | 1,349. | 580. | 769. |
| COMPUTER AND TECHNOLOGY | 794. | 119. | 675. |
| COMPUTER AND TECHNOLOGY | 476. | 71. | 405. |
| COMPUTER AND TECHNOLOGY | 1,829. | 274. | 1,555. |
| TOTAL TO FM 990-PF, PART II, LN 14 | 410,372. | 401,879. | 8,493. |

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 11
QUALIFYING DISTRIBUTION STATEMENT

EXPLANATION

DURING THE YEAR, THE KINDER FOUNDATION TRANSFERRED $175,000 TO DONOR ADVISED FUNDS MANAGED AT AND BY THE GREATER HOUSTON COMMUNITY FOUNDATION. THE DONOR ADVISED FUNDS ARE ADVISED BY CURRENT KINDER FOUNDATION BOARD AND ADVISORY BOARD MEMBERS, OTHER THAN THE FOUNDERS AND SUBSTANTIAL CONTRIBUTIONS. THE TRANSFERS ARE INCLUDED IN THE 2024 QUALIFYING DISTRIBUTIONS OF THE KINDER FOUNDATION.

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 12
SECTION 170(C)(2)(B) STATEMENT

EXPLANATION

ALL DISTRIBUTIONS FROM THE DONOR ADVISED FUNDS AT THE GREATER HOUSTON COMMUNITY FOUNDATION ARE REQUIRED TO BE FOR THE BENEFIT OF 501(C)(3) CHARITIES THAT MEET THE DEFINITIONAL PURPOSES OF THE IRC 170(C)(2)(B).

FORM 990-PF PART VII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 13

| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN-SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
|---|---|---|---|---|
| RICHARD D. KINDER<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | CHAIRMAN<br>10.00 | 0. | 0. | 0. |
| NANCY G. KINDER<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | PRESIDENT/CEO/TREASURER<br>40.00 | 0. | 0. | 0. |
| KARA K. VIDAL<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | BOARD MEMBER<br>0.00 | 0. | 0. | 0. |
| DAVID D. KINDER<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | BOARD MEMBER<br>0.00 | 0. | 0. | 0. |
| GARY C. DUDLEY<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | CHIEF OF STAFF & BOARD MEMBER<br>10.00 | 71,874. | 0. | 3,400. |
| ROXANN S. NEUMANN<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | BOARD MEMBER<br>10.00 | 0. | 0. | 0. |
| JAMES V. DERRICK JR.<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | SECRETARY & BOARD MEMBER<br>0.00 | 0. | 0. | 0. |
| GINGER A. CORLEY<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | BOARD MEMBER<br>0.00 | 0. | 0. | 0. |
| TODD V. ADAM<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | BOARD MEMBER<br>0.00 | 0. | 0. | 0. |
| POLLY K. WHITTLE<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | BOARD MEMBER<br>0.00 | 0. | 0. | 0. |

| | | | | |
|---|---|---|---|---|
| KATHRYN DOLLINS<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | ASSISTANT SECRETARY<br>20.00 | 58,009. | 1,740. | 324. |
| SABRINA W. KIRWIN<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | ASSISTANT TREASURER<br>6.00 | 31,103. | 933. | 0. |
| AARTI K. GAREHGRAT<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | ASSISTANT TREASURER<br>6.00 | 28,344. | 850. | 0. |
| SARAH NEWBERY<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | DIRECTOR OF PARKS & GREENSPACE<br>40.00 | 260,886. | 7,826. | 0. |
| GUY HAGSTETTE<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | SR. VP OF PARKS & CIVIC PROJECTS<br>40.00 | 398,622. | 11,959. | 2,420. |
| PATRA BRANNON<br>2229 SAN FELIPE, SUITE 1700<br>HOUSTON, TX 77019 | DIR. OF EDUCATION & COMMUNITY PROJECTS<br>40.00 | 225,561. | 6,767. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII | | 1,074,399. | 30,075. | 6,144. |

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 14
PART XIV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

NANCY G. KINDER, PRESIDENT & CEO
2229 SAN FELIPE, SUITE 1700
HOUSTON, TX 77019

TELEPHONE NUMBER

713-529-5537

FORM AND CONTENT OF APPLICATIONS

PRESELECTED APPLICATIONS, WHEN NOTIFIED BY THE FOUNDATION, SHOULD BE SUBMITTED IN WRITING AND CONTAIN THE NAME AND ADDRESS OF THE CHARITABLE ORGANIZATION AS WELL AS A DISCUSSION OF THE PURPOSE OF THE GRANT

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE KINDER FOUNDATION IS PRIMARILY, BUT NOT EXCLUSIVELY, FOCUSED ON THE GREATER HOUSTON COMMUNITY. THE FOUNDATION ONLY MAKES CONTRIBUTIONS TO PRE-SELECTED CHARITABLE ORGANIZATIONS AND DOES NOT ACCEPT UNSOLICITED REQUESTS FOR FUNDS.

| FORM 990-PF | PART XIV - LINE 1A<br>LIST OF FOUNDATION MANAGERS | STATEMENT 15 |
|---|---|---|

NAME OF MANAGER

RICHARD D. KINDER
NANCY G. KINDER

| | GENERAL EXPLANATION | STATEMENT 16 |
|---|---|---|

FORM/LINE IDENTIFIER

PART VI-B 1B

EXPLANATION:

PART VI-B 1B: THE KINDER FOUNDATION IS ANSWERING YES TO PART VI-B 1A(3) BECAUSE THE FOUNDATION IS PROVIDED OVER 7,000 SQUARE FEET OF OFFICE SPACE WITHOUT ANY RENT CHARGE OR COST BY THE KINDER FAMILY OFFICE.

## 2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | * Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | OFFICE DECOR AND FURNISHINGS | 12/22/15 | 200DB | 7.00 | MQ | 17 | 3,269. | | | | 3,269. | 3,269. | | 0. | 3,269. |
| 2 | SIGNAGE | 12/02/15 | 200DB | 7.00 | MQ | 17 | 1,918. | | | | 1,918. | 1,918. | | 0. | 1,918. |
| 3 | COMPUTER AND TECHNOLOGY | 11/18/15 | 200DB | 5.00 | MQ | 17 | 21,108. | | | | 21,108. | 21,108. | | 0. | 21,108. |
| 4 | OFFICE DECOR AND FURNISHINGS | 10/13/15 | 200DB | 7.00 | MQ | 17 | 110,473. | | | | 110,473. | 110,473. | | 0. | 110,473. |
| 5 | TELEPHONE SYSTEM | 09/28/15 | 200DB | 5.00 | MQ | 17 | 17,999. | | | | 17,999. | 17,999. | | 0. | 17,999. |
| 6 | FURNITURE AND FIXTURES | 12/02/15 | 200DB | 7.00 | MQ | 17 | 184,717. | | | | 184,717. | 184,717. | | 0. | 184,717. |
| 7 | AV EQUIPMENT | 11/16/15 | 200DB | 5.00 | MQ | 17 | 16,702. | | | | 16,702. | 16,702. | | 0. | 16,702. |
| 8 | OFFICE DECOR AND FURNISHINGS | 01/19/16 | 200DB | 7.00 | HY | 17 | 1,666. | | | | 1,666. | 1,666. | | 0. | 1,666. |
| 9 | OFFICE DECOR AND FURNISHINGS | 03/22/16 | 200DB | 7.00 | HY | 17 | 7,452. | | | | 7,452. | 7,452. | | 0. | 7,452. |
| 10 | OFFICE DECOR AND FURNISHINGS | 05/26/16 | 200DB | 7.00 | HY | 17 | 262. | | | | 262. | 262. | | 0. | 262. |
| 11 | OFFICE DECOR AND FURNISHINGS | 08/08/16 | 200DB | 7.00 | HY | 17 | 3,667. | | | | 3,667. | 3,667. | | 0. | 3,667. |
| 12 | OFFICE DECOR AND FURNISHINGS | 08/22/16 | 200DB | 7.00 | HY | 17 | 659. | | | | 659. | 659. | | 0. | 659. |
| 18 | LCD NETWORK PHONE | 08/16/17 | 200DB | 5.00 | HY | 17 | 275. | | | | 275. | 275. | | 0. | 275. |
| 19 | LEASEHOLD IMPROVEMENT | 03/09/17 | 150DB | 15.00 | HY | 17 | 7,518. | | | | 7,518. | 3,746. | | 444. | 4,190. |
| 20 | OFFICE DECOR AND FURNISHINGS | 01/17/17 | 200DB | 7.00 | HY | 17 | 2,251. | | | | 2,251. | 2,151. | | 100. | 2,251. |
| 21 | OFFICE DECOR AND FURNISHINGS | 06/19/17 | 200DB | 7.00 | HY | 17 | 2,251. | | | | 2,251. | 2,151. | | 100. | 2,251. |
| 22 | OFFICE DECOR AND FURNISHINGS | 07/13/17 | 200DB | 7.00 | HY | 17 | 2,751. | | | | 2,751. | 2,628. | | 123. | 2,751. |
| 23 | OFFICE DECOR AND FURNISHINGS | 10/30/17 | 200DB | 7.00 | HY | 17 | 2,751. | | | | 2,751. | 2,628. | | 123. | 2,751. |



(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

## 2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | * Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 25 | COMPUTER AND TECHNOLOGY | 02/07/18 | 200DB | 5.00 | HY | 17 | 1,799. | | | | 1,799. | 1,799. | | 0. | 1,799. |
| 26 | COMPUTER AND TECHNOLOGY | 05/24/18 | 200DB | 5.00 | HY | 17 | 1,159. | | | | 1,159. | 1,159. | | 0. | 1,159. |
| 27 | AV EQUIPMENT | 03/27/18 | 200DB | 5.00 | HY | 17 | 899. | | | | 899. | 899. | | 0. | 899. |
| 28 | AV EQUIPMENT | 03/27/18 | 200DB | 5.00 | HY | 17 | 1,299. | | | | 1,299. | 1,299. | | 0. | 1,299. |
| 29 | ICE MAKER | 11/01/18 | 200DB | 7.00 | HY | 17 | 3,083. | | | | 3,083. | 2,670. | | 275. | 2,945. |
| 30 | COMPUTER AND TECHNOLOGY | 02/17/20 | 200DB | 5.00 | MQ | 17 | 1,691. | | | | 1,691. | 1,482. | | 186. | 1,668. |
| 31 | COMPUTER AND TECHNOLOGY | 11/12/20 | 200DB | 5.00 | MQ | 17 | 1,951. | | | | 1,951. | 1,551. | | 213. | 1,764. |
| 32 | COMPUTER EQUIPMENT | 12/03/20 | 200DB | 5.00 | MQ | 17 | 401. | | | | 401. | 319. | | 44. | 363. |
| 33 | COMPUTER AND TECHNOLOGY | 11/15/21 | 200DB | 5.00 | MQ | 17 | 1,680. | | | | 1,680. | 1,105. | | 230. | 1,335. |
| 34 | COMPUTER AND TECHNOLOGY | 07/15/21 | 200DB | 5.00 | MQ | 17 | 2,274. | | | | 2,274. | 1,578. | | 278. | 1,856. |
| 35 | COMPUTER AND TECHNOLOGY | 08/30/22 | 200DB | 5.00 | MQ | 17 | 1,395. | | | | 1,395. | 683. | | 285. | 968. |
| 36 | COMPUTER AND TECHNOLOGY | 08/30/22 | 200DB | 5.00 | MQ | 17 | 9. | | | | 9. | 4. | | 2. | 6. |
| 37 | COMPUTER AND TECHNOLOGY | 08/30/22 | 200DB | 5.00 | MQ | 17 | 595. | | | | 595. | 291. | | 122. | 413. |
| 38 | COMPUTER AND TECHNOLOGY | 12/18/23 | 200DB | 5.00 | MQ | 17 | 1,349. | | | | 1,349. | 67. | | 513. | 580. |
| 39 | COMPUTER AND TECHNOLOGY | 06/06/24 | 200DB | 5.00 | MQ | 19B | 794. | | | | 794. | | | 119. | 119. |
| 40 | COMPUTER AND TECHNOLOGY | 08/19/24 | 200DB | 5.00 | MQ | 19B | 476. | | | | 476. | | | 71. | 71. |
| 41 | COMPUTER AND TECHNOLOGY | 08/29/24 | 200DB | 5.00 | MQ | 19B | 1,829. | | | | 1,829. | | | 274. | 274. |
| | * TOTAL 990-PF PG 1 DEPR | | | | | | 410,372. | | | | 410,372. | 398,377. | | 3,502. | 401,879. |



(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

## 2024 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1 990-PF

| Asset No. | Description | Date Acquired | Method | Life | Conv | Line No. | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | * Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | CURRENT YEAR ACTIVITY | | | | | | | | | | | | | | |
| | BEGINNING BALANCE | | | | | | 407,273. | | | 0. | 407,273. | 398,377. | | | 401,415. |
| | ACQUISITIONS | | | | | | 3,099. | | | 0. | 3,099. | 0. | | | 464. |
| | DISPOSITIONS/RETIRED | | | | | | 0. | | | 0. | 0. | 0. | | | 0. |
| | ENDING BALANCE | | | | | | 410,372. | | | 0. | 410,372. | 398,377. | | | 401,879. |
| | ENDING ACCUM DEPR | | | | | | | | | | | 401,879. | | | |
| | ENDING BOOK VALUE | | | | | | | | | | | 8,493. | | | |



(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form **4562**

Department of the Treasury
Internal Revenue Service

# Depreciation and Amortization

**(Including Information on Listed Property)** 990-PF

**Attach to your tax return.**

**Go to www.irs.gov/Form4562 for instructions and the latest information.**

OMB No. 1545-0172

**2024**

Attachment Sequence No. **179**

| Name(s) shown on return | Business or activity to which this form relates | Identifying number |
|---|---|---|
| KINDER FOUNDATION | FORM 990-PF PAGE 1 | 76-0519073 |

**Part I** **Election To Expense Certain Property Under Section 179** **Note:** If you have any listed property, complete Part V before you complete Part I.

| | | | |
|---|---|---|---|
| 1 | Maximum amount (see instructions) | 1 | 1,220,000. |
| 2 | Total cost of section 179 property placed in service (see instructions) | 2 | |
| 3 | Threshold cost of section 179 property before reduction in limitation | 3 | 3,050,000. |
| 4 | Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- | 4 | |
| 5 | Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions | 5 | |

| 6 (a) Description of property | (b) Cost (business use only) | (c) Elected cost |
|---|---|---|
| | | |
| | | |
| | | |
| | | |

| | | | |
|---|---|---|---|
| 7 | Listed property. Enter the amount from line 29 | 7 | |
| 8 | Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 | Tentative deduction. Enter the **smaller** of line 5 or line 8 | 9 | |
| 10 | Carryover of disallowed deduction from line 13 of your 2023 Form 4562 | 10 | |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5 | 11 | |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 | 12 | |
| 13 | Carryover of disallowed deduction to 2025. Add lines 9 and 10, less line 12 | 13 | |

**Note:** Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II** **Special Depreciation Allowance and Other Depreciation (Don't** include listed property.**)**

| | | | |
|---|---|---|---|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year | 14 | |
| 15 | Property subject to section 168(f)(1) election | 15 | |
| 16 | Other depreciation (including ACRS) | 16 | |

**Part III** **MACRS Depreciation (Don't** include listed property. See instructions.)

**Section A**

| | | | |
|---|---|---|---|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2024 | 17 | 3,038. |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐ | | |

**Section B - Assets Placed in Service During 2024 Tax Year Using the General Depreciation System**

| | (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only - see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|---|---|---|---|---|---|---|---|
| 19a | 3-year property | | | | | | |
| b | 5-year property | | 3,099. | 5 YRS. | MQ | 200DB | 464. |
| c | 7-year property | | | | | | |
| d | 10-year property | | | | | | |
| e | 15-year property | | | | | | |
| f | 20-year property | | | | | | |
| g | 25-year property | | | 25 yrs. | | S/L | |
| h | Residential rental property | / | | 27.5 yrs. | MM | S/L | |
| | | / | | 27.5 yrs. | MM | S/L | |
| i | Nonresidential real property | / | | 39 yrs. | MM | S/L | |
| | | / | | | MM | S/L | |

**Section C - Assets Placed in Service During 2024 Tax Year Using the Alternative Depreciation System**

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 20a | Class life | | | | | S/L | |
| b | 12-year | | | 12 yrs. | | S/L | |
| c | 30-year | / | | 30 yrs. | MM | S/L | |
| d | 40-year | / | | 40 yrs. | MM | S/L | |

**Part IV** **Summary** (See instructions.)

| | | | |
|---|---|---|---|
| 21 | Listed property. Enter amount from line 28 | 21 | |
| 22 | **Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr. | 22 | 3,502. |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

**Part V** **Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution:** See the instructions for limits for passenger automobiles. **)**

**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

| (a) Type of property (list vehicles first) | (b) Date placed in service | (c) Business/ investment use percentage | (d) Cost or other basis | (e) Basis for depreciation (business/investment use only) | (f) Recovery period | (g) Method/ Convention | (h) Depreciation deduction | (i) Elected section 179 cost |
|---|---|---|---|---|---|---|---|---|
| **25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use | | | | | | 25 | | |
| **26** Property used more than 50% in a qualified business use: | | | | | | | | |
| | | % | | | | | | |
| | | % | | | | | | |
| | | % | | | | | | |
| **27** Property used 50% or less in a qualified business use: | | | | | | | | |
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |
| | | % | | | | S/L - | | |
| **28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 | | | | | | 28 | | |
| **29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 | | | | | | | 29 | |

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

| | (a) Vehicle 1 | | (b) Vehicle 2 | | (c) Vehicle 3 | | (d) Vehicle 4 | | (e) Vehicle 5 | | (f) Vehicle 6 | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **30** Total business/investment miles driven during the year (**don't** include commuting miles) | | | | | | | | | | | | |
| **31** Total commuting miles driven during the year | | | | | | | | | | | | |
| **32** Total other personal (noncommuting) miles driven | | | | | | | | | | | | |
| **33** Total miles driven during the year. Add lines 30 through 32 | | | | | | | | | | | | |
| | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| **34** Was the vehicle available for personal use during off-duty hours? | | | | | | | | | | | | |
| **35** Was the vehicle used primarily by a more than 5% owner or related person? | | | | | | | | | | | | |
| **36** Is another vehicle available for personal use? | | | | | | | | | | | | |

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

| | Yes | No |
|---|---|---|
| **37** Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? | | |
| **38** Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners | | |
| **39** Do you treat all use of vehicles by employees as personal use? | | |
| **40** Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? | | |
| **41** Do you meet the requirements concerning qualified automobile demonstration use? | | |

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

**Part VI** **Amortization**

| (a) Description of costs | (b) Date amortization begins | (c) Amortizable amount | (d) Code section | (e) Amortization period or percentage | (f) Amortization for this year |
|---|---|---|---|---|---|
| **42** Amortization of costs that begins during your 2024 tax year: | | | | | |
| | | | | | |
| | | | | | |
| **43** Amortization of costs that began before your 2024 tax year | | | | 43 | |
| **44** **Total.** Add amounts in column (f). See the instructions for where to report | | | | 44 | |